

**UNITED STATES BANKRUPTCY COURT  
MIDDLE DISTRICT OF FLORIDA  
JACKSONVILLE DIVISION**

In re:

RMS TITANIC, INC., *et al.*,<sup>1</sup>

Case No. 3:16-bk-02230-PMG  
Chapter 11

Debtors.

(Joint Administration Requested)

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**STATEMENT OF NELSON MULLINS RILEY &  
SCARBOROUGH LLP UNDER 11 U.S.C. § 329 AND RULE 2016(b)  
OF THE FEDERAL RULES OF BANKRUPTCY PROCEDURES**

Pursuant to 11 U.S.C. § 329 and Rule 2016(b), Federal Rules of Bankruptcy Procedure, Nelson Mullins Riley & Scarborough LLP (“Nelson Mullins”) states that it has been retained to represent Debtors RMS Titanic, Inc. and certain of its affiliates as bankruptcy counsel in connection with this Chapter 11 case.

During the year preceding June 14, 2016, the Petition Date, Nelson Mullins received the following retainer payments from the Debtors:

<u>Payment Date</u>	<u>Payor</u>	<u>Amount</u>
March 14, 2016	Premier Exhibitions, Inc.	\$15,000.00
March 21, 2016	Premier Exhibitions, Inc.	\$10,000.00
April 5, 2016	Premier Exhibitions, Inc.	\$10,000.00

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<sup>1</sup> The Debtors in the chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number include: RMS Titanic, Inc. (3162); Premier Exhibitions, Inc. (4922); Premier Exhibitions Management, LLC (3101); Arts and Exhibitions International, LLC (3101); Premier Exhibitions International, LLC (5075); Premier Exhibitions NYC, Inc. (9246); Premier Merchandising, LLC (3867), and Dinosaurs Unearthed Corp. (7309). The Debtors' service address is 3045 Kingston Court, Suite I, Peachtree Corners, Georgia 30071.

<u>Payment Date</u>	<u>Payor</u>	<u>Amount</u>
April 19, 2016	Premier Exhibitions, Inc.	\$10,000.00
May 10, 2016	Premier Exhibitions, Inc.	\$10,000.00
June 9, 2016	Premier Exhibitions, Inc.	\$20,000.00
June 13, 2016	Premier Exhibitions, Inc.	\$50,000.00

The retainer payments identified above include fees for services rendered in connection with advising the company regarding bankruptcy and insolvency issues.

The undersigned further states that Nelson Mullins has not shared, or agreed to share (a) any compensation or reimbursement with another person, other than members, partners or regular associates of the undersigned law firm, or (b) any compensation for reimbursement received by another person.

NELSON MULLINS RILEY  
& SCARBOROUGH LLP

By /s/ Daniel F. Blanks  
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*Proposed Counsel for the Debtors and Debtors in Possession*

**CERTIFICATE OF SERVICE**

I HEREBY CERTIFY that a true and correct copy of the foregoing was electronically filed with the Clerk of the Court using CM/ECF on June 20, 2016. I also certify that the foregoing document is being served this day on the following counsel of record via transmission of Electronic Filing generated by CM/ECF:

David W. Baddley, Esq.  
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*Attorneys for George F. Eyde  
Orlando, LLC and Louis J. Eyde  
Orlando, LLC*

**Via FedEx**

United States Trustee  
Middle District of Florida  
400 W. Washington Street, Suite 1100  
Orlando FL 32801

High Nature Holdings Limited  
Lange Feng  
Jihe Zhang  
15953 107th Avenue  
Surrey, BC V4N 5N7

ABC Imaging  
1155 21st Street NW, Suite M  
Washington, DC 20036

CBS Outdoor/Outfront Media  
185 US Highway 48  
Fairfield, NJ 07004

Hoffen Global Ltd.  
305 Crosstree Lane  
Atlanta, GA 30328

Internal Revenue Service  
Centralized Insolvency Operations  
600 Arch Street  
Philadelphia PA 19106

417 Fifth Ave Real Estate LLC  
c/o Sebastian Capital, Inc.  
417 Fifth Avenue  
New York, New York 10016

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30 Rockefeller Plaza, 54th Floor  
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Toronto, ON M5K 0A1

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ATTN: Office of Counsel  
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Ramparts, Inc.  
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1900 Broadway, 5th Floor  
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NBC Universal Media  
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PacBridge Limited Partners  
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Central, Hong Kong

Samuel Weiser  
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Seaventures, Ltd.  
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Windemere, FL 34786

Structure Tone, Inc.  
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*/s/ Daniel F. Blanks*

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Attorney